

To make a gift of securities to Bertschi School, please contact your broker to determine his/her procedures for the shares to be transferred to Bertschi School's account at:

US Bank
Account number: 13227889
FBO Bertschi School

Donor: _____
DTC# 0280
Tax ID#: 91-0975541

We recommend DTC transfers, as they are the quickest and most reliable. Be sure your broker knows to make the transfer as soon as you authorize it in order that the value and timing of your gift can be executed immediately.

Please return this form to Tiffany Carey (206) 442-6852 in the Advancement office when you have given your broker the instructions so that our broker can be awaiting the transfer.

Name _____
(As you would like it to appear in the Annual Report)

Name of Stock _____ Number of Shares _____

Broker's Name _____ Phone _____

Planned date of gift _____

Gift Designation

This gift of stock/securities is intended for:

- Annual Fund (unrestricted)
- Living Building (temporarily restricted)
- Professional Development Endowment (permanently restricted)
- Financial Aid Endowment (permanently restricted)
- Learning Services Endowment (permanently restricted)
- General Endowment (permanently restricted)

Thank you for your support!

Your gift to Bertschi School is tax deductible to the extent provided by law. Please make checks payable to Bertschi School. All donors are listed alphabetically in our annual report, without regard to gift amount.